(Date)

(Revised 1/3/11)

# **Employee Post-Travel Disclosure of Travel Expenses**

Date/Time Stamp:

SECRETARY OF THE SENATE
PUBLIC RECORDS

Post-Travel Filing Instructions: Complete this form within 30 days of returning from travel. Submit all forms to the Office of Public Records in 232 Hart Building.

2019 OCT 21 AM 10: 52

In compliance with Rube reimbursed/paid for			sures with respect t	o travel expenses that have been or
		rization (Form RE-1), <u>A</u> rtification Form with all		ary, invitee list, etc.)
Private Sponsor(s) (list	all): The Heritage	Foundation	·, ,-	. <u> </u>
Travel date(s): Wedn	esday, October 9	- Friday, October 11	2019	
Name of accompanying Relationship to Travelo		ny): <u>n/a</u> Child	· · · ·	<u> </u>
	OSTS IN EMPLOYEE	EASE DUE TO THE ACC EXPENSES. (Attach addit		USE OR DEPENDENT CHILD, ONI
<u> </u>	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate  Actual Amount	\$28.28	\$304 + tax	\$137.00	\$14 Educational tour, USCGC Taney
		1 4 CH 11 4 CC 11	11.	
Expenses for Accomp	Transportation Expenses	ependent Child (if application Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate	n/a	n/a	n/a	n/a
☐ Actual Amount	_			
Provide a description necessary.):  See att		vents attended. See Senat	te Rule 35.2(c)(6).	(Attach additional pages if
18-19-19	Alexa	Green		Alexa Lice
(Date)	•	name of traveler)		(Signature of traveler)
		MEMBER/OFFICER:	4:	ananihadin tha Employee Dua Tu
I have made a determine Authorization form, ar	re necessary transports	ation, lodging, and relate	d expenses as defin	escribed in the <i>Employee Pre-Tra</i>
111-19-19				Kuch

(Signature of Supervising Senator/Officer)

Form RE-2

## PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should NOT submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

Spor	nsor(s) of the trip (please list all sponsors): The Heritage Foundation
	Three-day educational conference to teach Congressional staff leadership and cy skills.
Date	s of travel: Wednesday, October 9, 2019 - Friday, October 11, 2019
	e of travel: Baltimore, MD
	ne and title of Senate invitees: See Attached
	tify that the trip fits one of the following categories:
X	(A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.  — OR —
	(B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).
	I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
	– AND –
-	I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
X	rtify that: The trip will not in any part be planned, organized, requested, or arranged by a registered lobby ist or agent of a foreign principal except for de minimis lobby ist involvement.
	AND
X	The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9).

9.	USE ONLY IF YOU CHECKED QUESTION 6(B)  I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:
	<ul> <li>(A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip.</li> <li>- OR -</li> </ul>
	<ul> <li>□ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10).</li> <li>- OR -</li> </ul>
	(C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.
10.	USE ONLY IF YOU CHECKED QUESTION 9(B)  If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:
	——————————————————————————————————————
11.	An itinerary for the trip is attached to this form. I certify that the attached itinerary is a detailed (hourby-hour), complete, and final itinerary for the trip.
12.	Briefly describe the role of each sponsor in organizing and conducting the trip:
	The Heritage Foundation is the sole sponsor of the trip and is solely responsible for its execution.
13.	Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:
	The Heritage Foundation is a research and educational institution whose mission is to formulate and
	promote conservative public policies. This conference is part of that educational mission.
	······································
14.	Briefly describe each sponsor's prior history of sponsoring congressional trips:
	The Heritage Foundation hosted similar conferences in 2016, 2017, and 2018. Additionally, Heritage
	hosted numerous staff-level conferences connected to educational fellowships, as well as an annual
	member-level conference for members of the House of Representatives.

The Heritage Founda	ition hosts around 400 ev	vents on Capitol Hill	each year. These in	nclude educational
fellowships, topical br	riefings, and policy worki	ng groups.		
<u> </u>	<u>.                                    </u>		, . <u>.</u>	-
Total Expenses for Ea	ach Participant:			
	Transportation	Lodging	Meal	Other
	Expenses	Expenses	Expenses	Expenses
ξ .	\$20.63	\$304.00	\$177.50	\$12.00
☑ Good Faith				(Educational to
estimate				of the USCG
<b>_</b>				Taney)
☐ Actual Amounts				
Amounts	1			1
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Participation or b) the congressional participation. This trip is arranged season for selecting to Baltimore, MD is eason focus on the education. Name and location of Royal Sonesta Harbonesta Harbonesta Harbonesta Sonesta Sonesta Harbonesta Sonesta Sonesta Harbonesta Sonesta	trip involves an event the location: the location of the event lily accessible from Wash and benefits of the trip. Thotel or other lodging factor Court  re, MD 21202	or trip nington, and it is an acility:	ganized specifically icipation.	with regard to

21.	Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:					
	The lodging expenses are equal to the federal per diem rate for Baltimore, MD.					
	The meal expenses are below the federal per diem rate for Baltimore, MD.					
22.	Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:					
	Attendees will travel in a coach charter bus.					
23.	I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).					
24.	List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:					
	None.					
25.	I hereby certify that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you must include a completed signature page for each additional sponsor):  Signature of Travel Sponsor:  Thomas Binion, Vice President, Government Relations					
	Name and Title: Thomas Binion, Vice President, Government Relations  Name of Organization: The Heritage Foundation					
	Name of Organization:					
	Telephone Number: 202-608-6188					
	Fax Number:					
	E-mail Address: thomas.binion@heritage.org					



# **Emerging Leaders Conference 2019**

Wednesday, October 9 – Friday, October 11, 2019 Royal Sonesta Harbor Court | Baltimore, MD

# **AGENDA**

### WEDNESDAY, OCTOBER 9, 2019

1:00 p.m. – 1:30 p.m. ATTENDEE CHECK-IN

Attendees leave luggage at the bus after check-in

1:45 p.m. ATTENDEES BOARD THE BUS

2:00 p.m. BUSES DEPART TO ROYAL SONESTA HARBOR COURT

3:15 p.m. BUSES ARRIVE AT ROYAL SONESTA HARBOR COURT

3:30-5:30 p.m. **REGISTRATION** 

Attendees check-in to overnight rooms

5:30 – 6:30 p.m. WELCOME RECEPTION AND OVERVIEW

Participants will gather for the first time as a group to hear brief welcome remarks. These remarks will include the purpose of the conference, a review of the agenda, and an opportunity for participants to ask any questions about logistics.

The Heritage Foundation

Tommy Binion

Vice President, Government Relations

The Heritage Foundation

6:30 – 8:30 p.m. OPENING DINNER AND KEYNOTE ADDRESS

LESSONS ON SERVANT LEADERSHIP

Servant leadership is critical in leading effective teams and living a life of purpose. Through experiences in the NFL, House of Representatives, and now at his own veterans' aid charity, Yellow Ribbons United, Derrick Dockery has led a life that exemplifies servant leadership. Dockery will discuss what it means to be a servant leader and how to use ones talents effectively to give back to their community and live a purposeful life for others.

Derrick Dockery

Co-Founder, Yellow Ribbons United

Former Business & Intergovernmental Coalitions Director, Office of Speaker Paul Ryan

Former Offensive Lineman, National Football League

#### THURSDAY, OCTOBER 10, 2019

9:00 – 10:15 a.m. Breakfast Address and Emerging Issue #1

TECHNOLOGY & THE FUTURE OF U.S. NATIONAL SECURITY

Technology is a defining variable in the American national security calculus. These tools are not only how modern warfare is fought, but they are increasingly the battlefield itself. How does the United States navigate the tensions between free-market economics and the existential challenge of preventing Chinese cyber-enabled espionage? What are the responsibilities of US companies who are the bleeding-edge of technology innovation in an international system that sees these innovations as offering decisive advantage? In short: how can the United States thrive in an era of technological great power competition?

Klon Kitchen

Senior Research Fellow, Technology, National Security, and Science Policy The Heritage Foundation

10:15 - 10:30 a.m. **BREAK** 

10:30 a.m. - 12:00 p.m. BUDGET SIMULATION & BREAKOUT DISCUSSION

Conference participants will participate in a budget simulation game whereby they are divided into teams and tasked with reaching a budget deal and passing a budget resolution for the upcoming fiscal year. Each participant will draw a card from a stack, and each card will detail the team, role, and individual objectives of that participant. Participants will divide into teams, where they will hear from a Heritage expert, or 'Counsel', on the budget process and their respective teams' role in that process. Each team will also elect a participant to serve as 'leadership' for that team. Leadership conducts negotiations and speaks on behalf of the team before a large group.

Participants will conduct negotiations within and between teams, attempting to reach a deal despite the conflicting interests of each individual and party. There will be time to negotiate and whip votes between policy sessions and outside of the designated budget simulation sessions. The budget resolution will include the total funding for discretionary spending (302a allocation), the topline numbers for each individual appropriations bill (302b allocations), and policy riders. On the final morning of the trip, participants will vote on the budget resolution. It will pass with a simple majority, and participants cannot filibuster.

Tommy Binion
Vice President, Government Relations
The Heritage Foundation

12:00 – 12:15 p.m. **BREAK** 

12:15 – 2:00 p.m. LUNCHEON AND KEYNOTE ADDRESS:

TWITTER-CRAFT: COMMUNICATIONS IN THE DIGITAL AGE

The media has changed the way the public learns issues, understands concepts, forms opinions, and spreads ideas, making effective communication vital in today's increasingly social and digital environment. What are the most effective ways to communicate? How does this change based on the issue being discussed?

Carrie Severino
Chief Counsel & Policy Director
Judicial Crisis Network

Rob Bluey

Vice President, Communications, The Heritage Foundation Executive Editor, the Daily Signal

2:00-3:00 p.m. BREAK

3:00-4:00 p.m. EMERGING ISSUE #2:

THE FREE MARKET & THE FAMILY

The driving fuel behind the strength of American families is the free enterprise system. The free market naturally and ceaselessly excels in creating opportunities and prosperity for families in ways that empower them. Government 'family support' programs, on which we spend \$1.2 trillion per year, are inherently inefficient, one-size-fits all, and constantly having to adjust and expand in attempt to meet families' needs.

#### Rachel Greszler

Research Fellow in Economics, Budget, and Entitlements The Heritage Foundation

#### Clarence Carter

Director of the Office of Family Assistance
Acting Director of the Office of Community Services, Administration for Children & Families
Department of Health & Human Services

#### Joel Griffith

Research Fellow, Financial Regulations The Heritage Foundation

4:00 - 4:15 p.m.

**BREAK** 

4:15 - 5:15 p.m.

#### **EMERGING ISSUE #3:**

#### REFRAMING THE FUTURE OF HIGHER EDUCATION

Today's higher education system is in crisis. American students are \$1.6 trillion in student loan debt, the majority of students will not finish college in four years, and many drop out without a degree and struggling to pay off debt. Unfortunately, policies from Washington make these problems worse. While many claim that "free" college is the answer, this will only shift the present problems with higher education onto American taxpayers. Only by encouraging competition and innovation in the higher education sector, and reducing funds coming from Washington, can we see true improvements for students and taxpayers.

#### Mike Howell

Executive Branch Advisor, Government Relations
The Heritage Foundation

#### Angela Sailor

Vice President, Feulner Institute
The Heritage Foundation

#### Mary Clare Amselem

Policy Analyst, Center for Education Policy

The Heritage Foundation

5:15 - 5:30 p.m.

#### REACH A BUDGET DEAL

Participants will reach a deal by this time in the trip. The Leader will read the budget resolution aloud to the body.

5:30 - 6:30 p.m.

#### RECEPTION

6:30 - 8:30 p.m.

#### DINNER AND KEYNOTE ADDRESS:

#### LEADERSHIP LESSONS FROM THE THUNDERBIRDS

Effective leaders seek to build commitment, trust, and loyalty with their teammates, whether that is in the field or in the workplace. JV Venable discusses lessons learned from serving for 25 years in the US Air Force. JV, who served as Commander of the celebrated Thunderbirds, also authored a book on leading high performance teams.

John "JV" Venable Col USAF (ret.)

Former Commander, USAF Thunderbirds Senior Research Fellow for Defense Policy

The Heritage Foundation

#### FRIDAY, OCTOBER 11, 2019

Luggage Drop-off 8:30 a.m. (or after)

Attendees leave their luggage at the Heritage luggage check

9:00 - 10:15 a.m.

Breakfast Address & Emerging Issue #4:

WHAT AMERICANS WANT IN HEALTH CARE

Healthcare has become one of the defining issues of our current debate. Now more than ever, policy proposals such as single-payer universal care, eliminating public options, and privatized care, are drastically different from one another and from the status quo. This panel will review the current state of America's healthcare system and discuss solutions that have been prescribed to fix many of the problems arising from this system, ultimately addressing the question: What do Americans <u>really</u> want in health care?

Tara O'Neill Hayes

Deputy Director of Health Care Policy

American Action Forum

Nina Schaefer

Senior Research Fellow, Health Policy

The Heritage Foundation

Matt Eagan

Program Associate, Congressional Relations

The Heritage Foundation

10:15 - 10:30 a.m.BREAK

FINAL VOTES 10:30 - 10:45 a.m.

Participants will vote on the budget resolution.

LOAD BUS 10:45 - 11:00 a.m.

WALK TO USCGC TANEY 11:00 - 11:15 a.m.

TOUR & DISCUSSION AT USCGC TANEY 11:15 a.m. - 1:00 p.m.

> The United States Coast Guard Cutter Taney is the last warship still afloat that fought in the attack on Pearl Harbor. The USCGC Taney offers tours of the vessel, after which participants will learn about the historical and military context of the attack on Pearl Harbor in relation to

military readiness today.

Dakota Wood LtCol USMC (ret.)

Research Fellow, Defense Programs

The Heritage Foundation

**CLOSING REMARKS** 1:00 p.m. – 1:15 p.m.

Tommy thanks participants for attending this year's conference.

**Tommy Binion** 

Vice President, Government Relations

The Heritage Foundation

1:15 p.m. CONFERENCE CONCLUDES

Attendees board buses; boxed lunches provided on board

1:15 p.m. BUS DEPARTS

2:30 p.m. Bus arrives at The Heritage Foundation